<u>George School Board Evaluation Tool</u> used prior to board retreat so that data is analyzed (by executive committee) and available for discussion. (George School, 2013)

1. The introduction to the Friends Council Principles of Good Practice for Friends School Boards and Every Friends School Trustee states that "The board of a Friends School is the guardian of the school's mission. It is the principal fiduciary of the school. It has primary responsibility for strategic planning and for hiring and nurturing the executive director. It assumes overall responsibility for the health and vitality of the school while delegating to the head responsibility for operations and implementation of policy." How well do you believe the GSC fulfills the responsibilities outlined in this statement? Not at all Somewhat **Extremely well** Pretty well Comment: 2. How familiar would you say you are with the school's mission, core values, and strategic goals? Not at all Somewhat **Pretty familiar Extremely familiar** Comment: 3. How comfortable are you speaking with people outside the immediate school community about the school's mission, core values, and strategic goals? Not at all Somewhat Pretty comfortable **Extremely comfortable** Comment: 4. How familiar would you say you are with the Quaker values, beliefs and practices at the heart of the school? Not at all Somewhat **Pretty familiar Extremely familiar** Comment:

5.	How comfortable are you speaking with people outside the immediate school community about the ways in which George School lives its Quaker beliefs and values?					
	Not at all	Somewhat	Pretty comfortable	Extremely comfortable		
	Comment:					
6.	How knowledgeable are you about Friends decision-making practices?					
	Not at all	Somewhat	Pretty knowledgeable	Extremely knowledgeable		
	Comment:					
7. From your perspective, was the orientation that you received prior to your first GSC adequate and helpful?				eceived prior to your first GSC meeting		
	Yes		No			
	Comment:					
8.	Was the expectation that all GSC members make giving to the Annual Fund as well as participation in capital campaigns a philanthropic priority at an individually appropriate level made clear to you before you joined the GSC?					
	Yes		No			
	Comment:					
9.	Do you feel that you personally have had appropriate training in key areas necessary for good GSC work, such as understanding financial data and how to approach soliciting financial support?					
	Yes		No			
	If not, in what areas do you feel you would benefit from additional training?					

10.	How comfortable are you with the expectation that both individually and collectively, board members assume fiduciary responsibility for the school.							
	Not at	all	Somewhat	Pretty comfortable	Extremely comfortable			
	Commo	ent:						
11.	How comfortable are you in asking questions and sharing concerns about the school's financial sustainability?							
	Not at	all	Somewhat	Pretty comfortable	Extremely comfortable			
	Commo	ent:						
12.	 Check all of the ways below in which you regularly demonstrate your support for the school and the head: I take time to visit the school so that I have a sense of what goes on in assemblies, meeting for worship, and classrooms; so that I am familiar with some of the teacher and so that I have a sense of daily student life and the overall tone of the school. I am active on at least one standing committee of the GSC. I make it a priority each year to attend school functions such as athletic games, theatre and music performances, meeting for worship, Alumni Day, MLK Day, Commencement, and Closing Banquet. I support the school—its mission, programs, and personnel—both within the school and in the broader community. I come to GSC meetings well prepared. 							
	 At GSC meetings I make an effort to listen openly, to share my own thoughts when appropriate but not to dominate the discussion, and always to seek the best outcomfor the school as a whole. When I learn of an issue of importance to the school or have a concern of my own, I bring it to the attention of the head of school or clerk of the GSC, or to GSC or subcommittee meetings, recognizing that concerns expressed elsewhere have destructive potential. I deliberately avoid becoming directly involved in the day-to-day operations of the school, including involvement with management, personnel, and program issues. I accept that once a decision has been made, the GSC speaks with one voice, requirin 							
		the support of each member. I treat GSC deliberations confidentially.						

13.	How clear are you about those areas where the GSC has primary responsibility and those where the head of school and administration or faculty have primary responsibility?					
	Not at all	Somewhat	Pretty clear	Extremely clear		
	Comment:					
14.	I. From your perspective, how clear are the lines of authority and communication within the GSC?					
	Not at all	Somewhat	Pretty clear	Extremely clear		
	Comment:					
15.	From your perspective, should we be more explicit about conflicts of interest within the board than we are already (for example, creating rules about GSC members who are related to employees of the school)?					
	Yes		No			
	Comment:					
16.	What skills/attributes/backgrounds should we be seeking in new members of our School Committee?					
	Comment:					
17.	Do we have sufficient diversity on our school committee?					
	Yes		No			
	Comment:					

18. What else would you like to tell us that we haven't asked?